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March 29, 2006

BY HAND and E-FILED

The Honorable Kent A. Jordan
United States District Court
For the District of Delaware
J. Caleb Boggs Federal Building
844 N. King Street
Wilmington, DE 19801

Re: *S.O.I.TEC Silicon On Insulator Technologies S.A. and SOITEC USA, Inc. v. MEMC Electronic Materials, Inc.* C.A. No. 05-806-KAJ

Dear Judge Jordan:

We represent Plaintiffs S.O.I.TEC Silicon On Insulator Technologies S.A. and SOITEC USA, Inc. ("SOITEC") in the referenced action, but write this letter on behalf of all the parties to report that we have reached an agreement that moots Defendant's Motion to Dismiss and eliminates Counts I and III-VII of the Complaint from this action. Due to the respective schedules of counsel, we need a few more days to get the agreement finalized and executed. Consequently, we enclose for the Court's consideration, a Stipulation and Order addressing both Defendant's Motion to Dismiss and the due date for Plaintiffs' Response to Defendant's Counterclaim.

Respectfully yours,

/s/ John L. Reed

JOHN L. REED (Del. No. 3023)

JLR/cg
Enclosure

cc: Patricia Smink Rogowski, Esq. (*e-filing*) (w/ encls.)
The Clerk (*by hand*) (w/encls.)

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